



United Way of Collier County

Debbie Mathews Finch – UW Volunteer
Mathews Finch Consulting Group

Career/Future Plan

Who you are?

Analytical, driven, ambitious, perceptive, creative, enjoy working with numbers / money, inquisitive, systematic, disciplined

Education

A Levels – Maths, Chemistry, Physics
Masters – MChem
PHD – Computational Chemistry
MBA - Warwick

Employment etc

Sun Valley – factory operative
Exe Computers – owner/manager
Savern Trent Laboratories
- Analyst
- Team Leader
- Logistics Manager
E-Local Trading – Futures Trader

Personal preferences

Being involved in a competitive environment with opportunities for performance

Values

Maximise return on time, create efficiency, contribute to team objectives or perform as individual

Limitations

International experience, foreign language

My Goals:

Short Term

Work – Secure a position with opportunity for progression on demonstration of ability

Home – Visit brother in Canada. Support younger brother in developing surgery plans

Mid Term (2-5 yrs)

Develop into a senior role

Confirm commitment to long term relationship

Long Term >5yrs

Head business unit/venture

Support family situation

Current competencies, skills, knowledge, experience

Analytical, modelling, chemistry, logistics, systems, processes, project management, innovation
Interest rate futures markets, technical, fundamental, psychological
Management, property, trading, research, business improvement

Development needs and skills required for current job and future goals

Understanding of other investment techniques – to be satisfied by majoring in Finance during the MBA
Gain exposure to company strategy to add to day to day performance management experience and to lay foundation for more senior position
Participate in opportunities to create and develop new business units or entry into new markets.

Action Plan

Develop plan to utilise MBA placement as an opportunity to experience and demonstrate ability to potential future employers. Investigate trading availability in sectors other than banking e.g. EON, BP